

2009 FINANCIAL HIGHLIGHTS

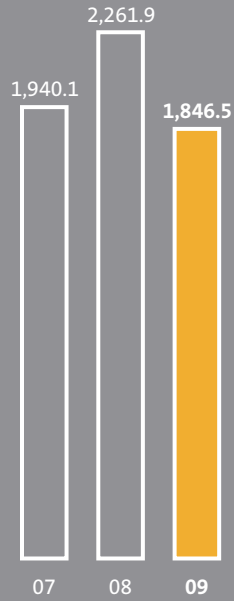
Years ended December 31, 2009 and 2008
(In millions of dollars)

	2009	2008
Revenues	\$ 1,846.5	\$ 2,261.9
EBITDA	226.5	280.0
Income (1)	55.9	79.7
Cash flow from operating activities	\$ 209.8	\$ 207.6
Per Share Value (In dollars)		
Net income		
Basic (1)	\$ 0.62	\$ 0.92
Diluted (1)	0.62	0.92
EBITDA	2.52	3.24
Cash flow	2.33	2.40
Book value	\$ 5.60	\$ 5.87
Financial Position (In millions of dollars)		
Total assets	\$ 1,525.7	\$ 1,621.9
Long-term debt (including the current portion of long-term debt)	707.9	808.0
Shareholders' equity	\$ 533.4	\$ 509.9
Financial ratios		
EBITDA margin	12.3%	12.4%
Operating ratio	94.2%	92.9%
Return on equity (1)	10.7%	15.9%

(1) Before goodwill impairment charge in Q4 2009.

Revenues

(In millions of dollars)



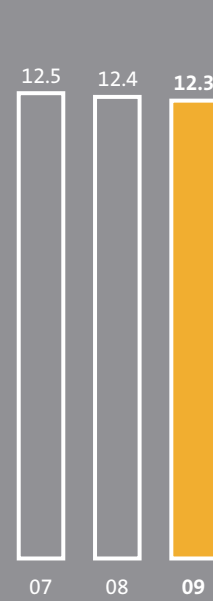
EBITDA

(In millions of dollars)



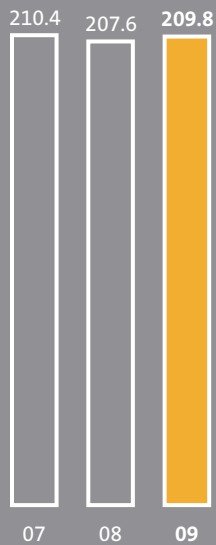
EBITDA Margin

(In percentage)



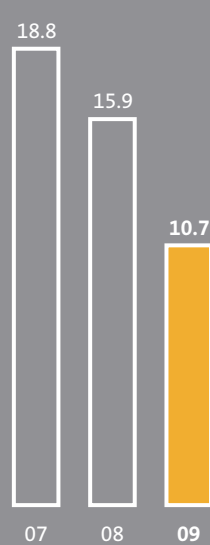
Cash Flow from Operating Activities

(In millions of dollars)



Return on Equity

(In percentage)



Revenue by Top Customers' Industry – 2009

(In percentage)

Retail	19%
Energy	14%
Forest Products	10%
Automotive	8%
Waste Management	8%
Building Materials	6%
Chemicals & Explosives	6%
Food & Beverages	6%
Manufactured Goods	6%
Metals & Mining	6%
Others	4%
Services	4%
Maritime Containers	3%